

Amundi Index Solutions
Société d'investissement à capital variable
Registered Office: 5, allée Scheffer, L-2520, Luxembourg
Grand Duchy of Luxembourg
R.C.S. de Luxembourg B206810

Luxembourg, 4 October 2023

**NOTICE TO SHAREHOLDERS
of the Sub-Fund**

**Amundi Index MSCI North America ESG Broad CTB
(the "Sub-Fund")**

Dear Shareholder,

We inform you that the board of directors of the SICAV (the "**Board**") has decided to proceed with the consolidation (the "**Consolidation**") of the ETF Share Classes of the Sub-Fund (the "**Transferred ETF Share Classes**") with **AMUNDI MSCI North America ESG Climate Net Zero Ambition CTB UCITS ETF** (the "**Receiving Sub-Fund**"), a sub-fund of Amundi ETF ICAV (the "**Receiving UCITS**") as from 10 November 2023 ("the **Effective date**").

The **Receiving UCITS** is an *Irish UCITS collective asset-management vehicle* established as an umbrella fund with segregated liability between its sub-funds and registered under the Irish Collective Asset management Vehicles Act 2015 having its registered office at One George's Quay Plaza, George's Quay, Dublin 2, Ireland, registered under the laws of Ireland with number C461194

In order to optimise the operational implementation of the **Consolidation**, no subscription, conversion and/or redemption orders relating to shares of the **Sub-Fund** will be accepted from 6 November-2023 14h CET until 9 November 2023. Orders received after 6 November-2023 14h CET will be rejected.

Only Shareholders of the **Transferred ETF Share Classes** are concerned by the **Consolidation**. As from the **Effective Date**, their shares will automatically be converted into shares of the **Receiving Sub-Fund** of which they will become shareholders.

Shareholders remaining in the **Sub-Fund** will not suffer any detrimental effect as a result of the **Consolidation**.

All the current features of the **Sub-Fund** will remain unchanged, including its Investment Objective, Investment Policy, Investment techniques, and the total fees.

The following documents are at your disposal for inspection and for copies free of charge during normal business hours at the registered office of the SICAV.

- the common terms of Consolidation;
- the latest prospectus and KID of the Sub-Fund and the Receiving Sub-Fund;
- copy of the Consolidation report prepared by the auditor;
- copy of the statement related to the Consolidation issued by the depositary of each of the Sub-Fund and the Receiving Sub-Fund.

Yours faithfully,

The Board
