

MF KB AMETYST 5

Certificate of composition of assets as of 26 April 2013

ERNST & YOUNG et Autres



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Unincorporated mutual fund KB AMETYST 5

Certificate of composition of assets

To the Chairman of the Management Board of the Management Company.

In our capacity as auditor of the KB AMETYST 5 unincorporated mutual fund and in performance of the provisions set out by article L. 214-17 of the French Monetary and Financial Code and by article 32 VI of instruction n° 2011-19 of the Financial Markets Authority in application of the General Rules and Regulations of the Financial Markets Authority, we have verified the truthfulness of the composition of assets as at 26 April 2013, such as it is appended to this certificate.

The composition of the assets has been drawn up by the company's management. It is our duty, on the basis of our checks, to certify the truthfulness thereof.

We have implemented the controls deemed by us to be necessary with regard to the professional doctrine of the National Company of Statutory Auditors relative to this mission. These controls consisted of evaluating the fairness of this information with regard to their consistency, their truthfulness and their relevance. A verification of this nature, limited as to its objective, includes essentially the analytic procedures and interviews of the persons responsible for the information given.

We have no comment to make concerning the accuracy of the information provided in the appended document.

Paris la Défense, 14 June 2013

The Auditor
ERNST & YOUNG et Autres

A handwritten signature in blue ink, appearing to read 'D. Koestner', is written over a horizontal line.

David Koestner

S.A.S. à capital variable
438 476 913 R.C.S. Nanterre
Société de commissaires aux comptes
Siège social : 1-2, place des Saisons - 92400
Courbevoie - Paris La Défense 1

Inventory of the history of the valuation (HISINV)

Stock: Main admitted stock on 26/04/13
PORTFOLIO: 938239 KB AMETYST 5

PARTIAL VALIDATION

Fixing currency: FXK Fixing BCE
Portfolio currency: CZK

(Simplified report, framework: Listing currency / Accounting sorting (4) → OVERALL, Sort: BV

SECURITY	STATUS VAL/LINE	DOSSIER	QUANTITY AND EXPR. QUANTITY	LIST CURR.	Unit cost in foreign currency and expr. Price	LIST DATE.	SECURITY PRICE	I F	<----- TOTAL COST PRICE	PORTFOLIO CURRENCY CAPITAL GAIN / LOSS	ACCRUED COUPON TOTAL	-----> STOCK MARKET VALUE	PRCT NET SHARE		
TSCHECHISCHE KRONE															
<i>Forward financial instruments</i>															
<i>Rate swap contracts</i>															
<i>Swaps</i>															
<i>Performance swaps</i>															
SWAP00009956	ST301213	AUT+m/0.00	PRC	418,437,953.73	CZK	0.	26/04/13	99.30772	F	0.00	-2,896,747.89	0.00	-2,896,747.89	-0.63	
<i>Swaps</i>															
										TOTAL (CZK)	0.00	-2,896,747.89	0.00	-2,896,747.89	-0.63
<i>Rate swap contracts</i>															
										TOTAL (CZK)	0.00	-2,896,747.89	0.00	-2,896,747.89	-0.63
<i>Forward financial instruments</i>															
										TOTAL (CZK)	0.00	-2,896,747.89	0.00	-2,896,747.89	-0.63
<i>Cash</i>															
<i>Liquidities</i>															
<i>Adjustment accounts</i>															
<i>Provisioned expenses</i>															
F120CZK		P com. qest admin		-1,556,797.25	CZK	1.		1.		-1,556,797.25	0.00	0.00	-1,556,797.25	-0.34	
<i>Adjustment accounts</i>															
										TOTAL (CZK)	-1,556,797.25	0.00	0.00	-1,556,797.25	-0.34
<i>Liquidities</i>															
										TOTAL (CZK)	-1,556,797.25	0.00	0.00	-1,556,797.25	-0.34
<i>Other availabilities</i>															
<i>Financial accounts</i>															
<i>Demand operations</i>															
BK065CZK	CZK	SGP bank		22,299.78	CZK	1.		1.		22,299.78	0.00	0.00	22,299.78	0.00	
<i>Financial accounts</i>															
										TOTAL (CZK)	22,299.78	0.00	0.00	22,299.78	0.00
<i>Other availabilities</i>															
										TOTAL (CZK)	22,299.78	0.00	0.00	22,299.78	0.00
<i>Cash</i>															
										TOTAL (CZK)	-1,534,497.47	0.00	0.00	-1,534,497.47	-0.34
TSCHECHISCHE KRONE															
										TOTAL (CZK)	-1,534,497.47	-2,896,747.89	0.00	-4,431,245.36	-0.97
EURO															

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UCI shares														
UCITS under French law – general purpose														
FR0007061262	LYXOR	FRANCE	PROG 1											
			1,969.81831P	EUR	1216.5867	M 25/04/13	1233.26		60,154,986.89	2,761,405.38	0.00	62,916,392.27	13.77	
FR0007061270	LYXOR	FRANCE	PROG 2						64,541,447.13	2,892,539.05	0.00	67,433,986.18	14.76	
FR0007061288	LYXOR	FRANCE	PROG 3						60,559,169.17	-5,094.10	0.00	60,554,075.07	13.26	
FR0007061296	LYXOR	FRANCE	PROG 4						65,306,034.96	2,127,951.22	0.00	67,433,986.18	14.76	
FR0010028274	LYXOR	FRANCE	PROG 5						78,458,148.76	3,075,491.55	0.00	81,533,640.31	17.85	
FR0011047331	LYXOR	FRANCE	PROG 6						65,301,066.31	1,773,355.24	0.00	67,074,421.55	14.68	
FR0011220201	LYXOR	FRANCE	PROGR 7						52,286,052.30	2,012,288.96	0.00	54,298,341.26	11.89	
UCITS under French law – general purpose														
									TOTAL (CZK)	446,606,905.52	14,637,937.30	0.00	461,244,842.82	100.97
UCI shares														
									TOTAL (CZK)	446,606,905.52	14,637,937.30	0.00	461,244,842.82	100.97
Cash														
Other availabilities														
Financial accounts														
<i>Demand operations</i>														
BK065EUR	EUR	SGP	bank						25.899	-1.50	-0.05	0.00	-1.55	0.00
Financial accounts														
									TOTAL (CZK)	-1.50	-0.05	0.00	-1.55	
Other availabilities														
									TOTAL (CZK)	-1.50	-0.05	0.00	-1.55	
Cash														
									TOTAL (CZK)	-1.50	-0.05	0.00	-1.55	
EURO														
									TOTAL (CZK)	446,606,904.02	14,637,937.25	0.00	461,244,841.27	100.97
PORTFOLIO: KB AMETYST 5 (938239)														
									(CZK)	445,072,406.55	11,741,189.36	0.00	456,813,595.91	100.00

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		Securities portfolio:	458,348,094.93						
		<u>The day's management fees</u>							
		PrComGestAdmin :		119,178.08 CZK					
Unit		Currency	Net assets	Number of units	Net asset value	Coefficient	Exchange	Std. subscription price	Std. redemption price
C	FR0010616706 DISTRIBUTABLE UNITS	CZK	456,813,595.91	415,529,248.991	1.0993	100.		1.1212	1.0663
		Total net assets in CZK:	456,813,595.91						
C		EUR	17,638,271.59		0.04		0.0386115294	0.04	0.0388

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PRICES OF THE CURRENCIES USED						
by valuation		by inventory		by previous valuation	variation	
EUR price in CZK:	25.899	quotation: 25/04/13	0.	25.875	quotation: 18/04/13	0.09275

INVERSE PRICES OF THE CURRENCIES USED					
by valuation		by inventory		by previous valuation	
CZK price in EUR:	0.0386115294	quotation: 25/04/13	0.	0.0386473429	quotation: 18/04/13